



Business Continuity Plan

Global Maxfin Capital Inc. ("GMCI") has developed a Business Continuity Plan ("BCP") in response to events that may significantly disrupt business. As the timing and impact of disasters and disruptions are unpredictable, the plan is flexible in responding to actual events. Important information about the plan is below.

The BCP plan is designed to permit GMCI to resume operations as quickly as possible and aims to enable quick recovery and resumption of operations after a significant business disruption by: safeguarding employee lives and firm property; having financial and operational back-ups; protecting books and records; as well as allowing customers to transact business.

The BCP addresses data back-up and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees and regulators; alternate physical relocation of employees; critical supplier, contractor, bank and counter-party impact; regulatory reporting; as well as ensuring prompt customer-access to funds and securities.

GMCI backs up important customer records in geographically separate areas. While every emergency situation poses unique problems based on external factors such as time of day and the severity of the disruption, GMCI's objective is to restore its own operations and complete existing transactions as well as accept new transactions and payments within a reasonable time period.

Significant business disruptions can vary in scope, depending on several factors such as those affecting only GMCI or its office building, or, those affecting the business district, city, or province where GMCI does business. Within each of these areas, the severity of the disruption can also vary from minimal to severe. In case of a disruption affecting only GMCI or office buildings, GMCI will endeavor to transfer operations to a local site until recovery and resumption of business within 48 hours. In case of disruption affecting the business district, city or region, GMCI will endeavor to transfer operations to a site outside of the affected area until recovery and business resumption within 48 hours. In either situation, the plan is to continue business, transfer operations to the clearing broker, if necessary, and notify clients with disclaimer and contact information.

If after a significant business disruption GMCI cannot be contacted as usual at (416) 741-1445, 1-877-741-1445 (Toll Free), customers are advised to call (416) 741-7377, 1-877-460-7377 (Toll Free), or visit our website at www.globalmci.com. If it is impossible to obtain access through either means, customers should contact our custodian and carrying broker, Fidelity Clearing Canada ULC, at (414) 216-6358 for trading, (416) 216-2660 for banking, (416) 216-2606 for settlements, and (416) 216-2620 for account transfers.

Any questions about the GMCI BCP may be directed to the BCP Officer by contacting your Advisor.

Disclaimer

The GMCI business continuity plan is designed to enable us to meet our existing obligations to our clients and customers even in the event of an emergency or significant business disruption. The plan is designed to work in many different emergency situations; but these events are, by their nature, unpredictable and it is impossible to anticipate every scenario that could cause a business disruption. Furthermore GMCI has no control over the various entities that we must rely upon in the event of an emergency.